Registre de Commerce et des Sociétés
B149715 - L150196395
déposé le 30/10/2015

MENTION

Nom de la Société:	**CSC Computer Sciences Holdings S.à r.l.**
Siège Social:	**7, avenue Gaston Diderich** **L-1420 Luxembourg**
N° du Registre de Commerce:	**B 149.715**

Les comptes annuels au : 31 mars 2015
ont été déposés au registre de commerce et des sociétés.

Pour mention aux fins de publication au Mémorial, Recueil Spécial des Sociétés et Associations.

Pour **CSC Computer Sciences Holdings S.à r.l.**
United International Management S.A.

Registre de Commerce et des Sociétés
B149715 - L150196395
enregistré et déposé le 30/10/2015

RCSL Nr. : B149715	Matricule : 2009 2434 010

ABRIDGED BALANCE SHEET

Financial year from 01 01/04/2014 **to** 02 31/03/2015 *(in* 03 EUR *)*

CSC Computer Sciences Holdings S.àr.l.

7, Avenue Gaston Diderich
L-1420 Luxembourg

ASSETS

		Reference(s)		Current year		Previous year
A. Subscribed capital unpaid	1101		101		102	
I. Subscribed capital not called	1103		103		104	
II. Subscribed capital called but unpaid	1105		105		106	
B. Formation expenses	1107		107		108	
C. Fixed assets	1109		109	3.409.070.541,00	110	3.054.939.044,00
I. Intangible fixed assets	1111		111		112	
II. Tangible fixed assets	1125		125		126	
III. Financial fixed assets	1135	2.3, 3	135	3.409.070.541,00	136	3.054.939.044,00
D. Current assets	1151	4	151	38.254,00	152	7.395,00
I. Inventories	1153		153		154	
II. Debtors	1163		163		164	
a) becoming due and payable within one year	1203		203		204	
b) becoming due and payable after more than one year	1205		205		206	
III. Transferable securities and other financial instruments	1189		189		190	
IV. Cash at bank, cash in postal cheque accounts, cheques and cash in hand	1197		197	38.254,00	198	7.395,00
E. Prepayments	1199		199		200	
TOTAL (ASSETS)			201	3.409.108.795,00	202	3.054.946.439,00

The notes in the annex form an integral part of the annual accounts

RCSL Nr. : B149715	Matricule : 2009 2434 010

LIABILITIES

		Reference(s)		Current year		Previous year
A. Capital and reserves	1301		301	3.406.722.939,00	302	3.054.933.088,00
I. Subscribed capital	1303	5	303	3.975.147.322,00	304	3.977.347.322,00
II. Share premium and similar premiums	1305	5	305	50.493.456,00	306	50.493.456,00
III. Revaluation reserves	1307		307		308	
IV. Reserves	1309	6	309	688,00	310	688,00
V. Profit or loss brought forward	1319	6	319	-972.908.378,00	320	-344.335.155,00
VI. Profit or loss for the financial year	1321	6	321	353.989.851,00	322	-628.573.223,00
VII. Interim dividends	1323		323		324	
VIII. Capital investment subsidies	1325		325		326	
IX. Temporarily not taxable capital gains	1327		327		328	
B. Subordinated debts	1329		329		330	
a) becoming due and payable within one year	1425		425		426	
b) becoming due and payable after more than one year	1427		427		428	
C. Provisions	1331	7	331	14.881,00	332	7.200,00
D. Non subordinated debts	1339	8	339	2.370.975,00	340	6.151,00
a) becoming due and payable within one year	1407		407	2.370.975,00	408	6.151,00
b) becoming due and payable after more than one year	1409		409		410	
E. Deferred income	1403		403		404	
TOTAL (LIABILITIES)			405	3.409.108.795,00	406	3.054.946.439,00

Registre de Commerce et des Sociétés
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RCSL Nr. : B149715	Matricule : 2009 2434 010

ABRIDGED PROFIT AND LOSS ACCOUNT

Financial year from 01 01/04/2014 **to** 02 31/03/2015 *(in* 03 EUR *)*

CSC Computer Sciences Holdings S.àr.l.

7, Avenue Gaston Diderich
L-1420 Luxembourg

A. CHARGES

		Reference(s)		Current year		Previous year
1. to 2. Gross loss (less B.1 to B.3 and B.5)	1643		643	133.005,00	644	63.912,00
3. Staff costs	1605		605		606	
a) Salaries and wages	1607		607		608	
b) Social security on salaries and wages	1609		609		610	
c) Supplementary pension costs	1611		611		612	
d) Other social costs	1613		613		614	
4. Value adjustments	1615		615		616	
a) on formation expenses and on tangible and intangible fixed assets	1617		617		618	
b) on current assets	1619		619		620	
5. Other operating charges	1621		621	350,00	622	350,00
6. Value adjustments and fair value adjustments on financial fixed assets	1623		623	0,00	624	628.503.238,00
7. Value adjustments and fair value adjustments on financial current assets. Loss on disposal of transferable securities	1625		625		626	
8. Interest and other financial charges	1627		627	2.616,00	628	66,00
a) concerning affiliated undertakings	1629		629		630	
b) other interest and similar financial charges	1631		631	2.616,00	632	66,00
9. Share of losses of undertakings accounted for under the equity method	1649		649		650	

The notes in the annex form an integral part of the annual accounts

		Reference(s)		Current year		Previous year
10. Extraordinary charges	1633		633		634	
11. Income tax	1635	9	635	4.830,00	636	5.478,00
12. Other taxes not included in the previous caption	1637	9	637	845,00	638	376,00
13. Profit for the financial year	1639		639	353.989.851,00	640	0,00
TOTAL CHARGES			641	354.131.497,00	642	628.573.420,00

RCSL Nr. : B149715	Matricule : 2009 2434 010

B. INCOME

	Reference(s)		Current year		Previous year
1. to 3. and 5. Gross profit (less A.1 and A.2)	1739	739		740	
4. Reversal of value adjustments	1707	707		708	
a) on formation expenses and on tangible and intangible fixed assets	1709	709		710	
b) on current assets	1711	711		712	
6. Income from financial fixed assets	1715	715	354.131.497,00	716	
a) derived from affiliated undertakings	1717	717	354.131.497,00	718	
b) other income from participating interests	1719	719		720	
7. Income from financial current assets	1721	721		722	
a) derived from affiliated undertakings	1723	723		724	
b) other income from financial current assets	1725	725		726	
8. Other interest and other financial income	1727	727		728	197,00
a) derived from affiliated undertakings	1729	729		730	
b) other interest and similar financial income	1731	731		732	197,00
9. Share of profits of undertakings accounted for under the equity method	1745	745		746	
10. Extraordinary income	1733	733		734	
13. Loss for the financial year	1735	735	0,00	736	628.573.223,00
TOTAL INCOME		737	354.131.497,00	738	628.573.420,00

The notes in the annex form an integral part of the annual accounts

Registre de Commerce et des Sociétés
B149715 - L150196395
déposé le 30/10/2015

CSC Computer Sciences Holdings S.à r.l.

7, avenue Gaston Diderich
L-1420 Luxembourg

R.C.S. Luxembourg : B 149.715

Corporate capital : EUR 3,975,147,322

Financial Statements for the year ended on March 31, 2015

NOTE 1 - GENERAL INFORMATION

CSC Computer Sciences Holdings S.à r.l. was incorporated in Luxembourg on November 18, 2009 as a private limited company ("société à responsabilité limitée").

- ✓ The object of the Company is to carry out all transactions pertaining directly or indirectly to the acquisition of participations in Luxembourg and foreign companies, in any form whatsoever, and the administration, management, control and development of those participations.

- ✓ The Company may use its funds to establish, manage, develop and dispose of its assets as they may be composed from time to time, to acquire, invest in and dispose of any kinds of property, tangible and intangible, movable and immovable, and namely but not limited to, its portfolio of securities of whatever origin, to participate in the creation, acquisition, development and control of any enterprise, to acquire, by way of investment, subscription, underwriting or option, securities, and any intellectual property rights, to realise them by way of sale, transfer, exchange or otherwise and to develop them. The Company may receive or grant licenses on intellectual property rights.

- ✓ The Company may borrow in any form, except by way of public offer. It may issue by way of private placement only, notes, bonds and debentures and any kind of debt securities in registered form and subject to transfer restrictions. The Company may lend funds including the proceeds of any borrowings and/or issues of debt securities to its subsidiaries or affiliated companies.

- ✓ The Company may give guarantees and grant security in favour of third parties, subsidiaries, or affiliated companies of the Company to secure its obligations and the obligations of companies in which the Company has a direct or indirect participation or interest and to companies which form part of the same group of companies as the Company and it may grant any assistance to such companies, including, but not limited to, assistance in the management and the development of such companies and their portfolio, financial assistance, loans, advances or guarantees. It may pledge, transfer, encumber or otherwise create security over some or all of its assets.

- ✓ The Company may carry out any commercial, industrial, financial, personal, and real estate operations, which are directly or indirectly connected with its corporate purpose or which may favour its development.

NOTE 1 - GENERAL INFORMATION (CONTINUED)

The Group's principal business is to invest primarily in assets relating to technology enabled business solutions and services.

The Company was formed for an unlimited period of time.

The Company's financial year starts on the 1st of April and ends on the 31st of March of each year.

The Company's registered office is located at 7, avenue Gaston Diderich, L-1420 Luxembourg. The Company is registered with the Luxembourg Trade and Companies Register under the number B 149 715.

NOTE 2 - ACCOUNTING POLICIES

2.1. General principles

The annual accounts have been prepared in conformity with generally accepted accounting principles and in agreement with the laws and regulations in force in the Grand-Duchy of Luxembourg. The presentation of the annual accounts has been done based on the layout defined in the law of December 19, 2002 and its subsequent amendments. Certain reclassifications have been made to conform prior year data to the current year presentation.

2.2. Translation of foreign currencies

The Company maintains it accounting in EUR and the annual financial statements are expressed in this currency. Amounts in foreign currencies (other than EUR) are translated on the following basis:

1. Cash at bank is translated at the exchange rate prevailing at the balance sheet date.

2. All other assets denominated in a foreign currency are valued individually at the exchange rates prevailing at the balance sheet date. Unrealized exchange losses are accounted for in the profit and loss account for the year.

NOTE 2 - ACCOUNTING POLICIES (continued)

3. Under the balance sheet items, the “creditors” denominated in a foreign currency are valued individually at the exchange rates prevailing at the balance sheet date.
   Unrealized exchange losses are accounted for in the profit and loss account for the year.

4. Revenues and expenses in foreign currencies are translated into EUR at the exchange rates applicable on the day they are recorded.

5. The EUR / USD exchange rate prevailing at the balance sheet date is the following:
   1 EUR = 1.1 USD.

2.3. Valuation of financial assets

Financial Assets are valued at acquisition price.

In case of a durable depreciation in value according to the opinion of the Board of Managers, value adjustments are made in respect of fixed assets, so that they are valued at the lower figure to be attributed to them at the balance-sheet date. These value adjustments are not continued if the reasons for which the value adjustments were made have ceased to apply.

2.4. Receivable - Debtors

Receivable - Debtors are valued at their nominal value. They are subject to value adjustments where their recovery is compromised. These value adjustments are not continued if the reasons for which the value adjustments were made have ceased to apply.

2.5. Cash and cash equivalents

Cash and cash equivalents comprise cash balances, call and short term deposits. Bank overdrafts are reported as debt payable to financial institutions.

2.6. Payable - Creditors

Payable - Creditors are stated at cost.

NOTE 3 - FINANCIAL ASSETS

The movements of the year are as follows:

	Shares in affiliated undertakings
Gross book value on April 1, 2014	***4,030,427,060***
Additions	-
Disposals	-
Transfers	-
Gross book value on March 31, 2015	***4,030,427,060***
Value adjustments on April 1, 2014	***(975,488,016)***
Additions	-
Disposals	-
Transfers	354,131,497
Value adjustments on March 31, 2015	***(621,356,519)***
Net book value on April 1, 2014	***3,054,939,044***
Net book value on March 31, 2015	***3,409,070,541***

NOTE 3 - FINANCIAL ASSETS (continued)

The affiliated undertakings are as follows:

Company's name	Ownership %	Acquisition cost	Value adjustment	Net book value as at March 31, 2015
CSC Computer Sciences International Holdings Limited (previously "CSC Computer Sciences International Limited")				
Royal Pavilion, Wellesley Road, Aldershot, Hampshire, GU11 1PZ, United Kingdom	98.50 %	***3,298,507,059***	***(621,356,519)***	***2,677,150,540***
CSC Computer Sciences Capital S.à r.l.				
7, avenue Gaston Diderich L - 1420 Luxembourg Grand-Duchy of Luxembourg	100.00 %	***731,904,001***	-	***731,904,001***
CSC Computer Sciences Iberica SL				
Calle Agustin de Foxa, 27, Planta 3, Madrid Spain	100.00 %	***16,000***	-	***16,000***

The shares in these affiliated undertakings have been contributed by the Company's shareholders for consideration of new shares and convertible preferred equity certificates.

After careful consideration and analysis, the board of managers was in the opinion to record a reduction of the value adjustment for the Financial Year 2015 in an amount of EUR 354,131,497 on its investment in CSC Computer Sciences International Holdings Limited.

NOTE 4 - CASH AND CASH EQUIVALENTS

Cash at bank	***March 31, 2015***	***March 31, 2014***
Current accounts	38,254	1,500
Savings accounts	-	5,896
Total	***38,254***	***7,396***

NOTE 5 - SUBSCRIBED CAPITAL, SHARE PREMIUMS AND SIMILAR PREMIUM

✓ Subscribed capital

On November 18, 2009, the Company was incorporated with a share capital of EUR 12,500, represented by 12 500 shares with a nominal value of EUR 1.

On December 8, 2009, the Shareholders of the Company resolved to increase the corporate capital by an amount of EUR 3,269,770,258, by the issuance of 3,269,770,258 new shares having a nominal value of EUR 1 each, for a subscription price of EUR 1 each, and paid them up entirely by means of several contributions in kind.

On March 1, 2012, the Extraordinary General Meeting of Shareholders decided to reduce the share capital of the Company by an amount of EUR 2,266,288 by way of the repurchase and the subsequent cancellation of all the Repurchased Shares held by the Shareholders.

On March 2, 2012, the Extraordinary General Meeting of Shareholders resolved to increase the corporate capital by amount of EUR 36,111,449, by the issuance of 36,111,449 new shares having a nominal value of EUR 1 each, for a subscription price of EUR 1 each, and paid them up entirely by means of several contributions in kind.

The same day, a second Extraordinary General Meeting resolved to create shares of "*Class A Shares*" and shares of "*Class B Shares*", each share having a nominal value of EUR 1 and resolved subsequently to convert all the "Original Shares" into "*Class A Shares*" with a nominal value of EUR 1, and to allocate existing share premium and capital surplus linked to the "Original Shares" to the "Class A Shares".

The same Meeting, the Company's Shareholders decided to increase the corporate capital by amount of EUR 412,091,355, by the creation and issuance of 324,215,139 new "*Class A shares*" having a nominal value of EUR 1 each, for a subscription price of EUR 1 each, and paid them up entirely by means of several contributions in kind and 87,876,216 new "*Class B Shares*" having a nominal value of EUR 1 each, for a subscription price of EUR 4 each, and paid them up entirely by means of several contributions in kind

On December 6, 2012, the Extraordinary General Meeting of Shareholders decided to increase the corporate capital by amount of EUR 263,628,648 by the issuance of 263,628,648 new shares having a nominal value of EUR 1 each, for a subscription price of EUR 1 each, and paid them up entirely by means of conversion of an amount of EUR 263,628,648 out of the share premium relating to the class B shares of the Company.

NOTE 5 - SUBSCRIBED CAPITAL, SHARE PREMIUMS AND SIMILAR PREMIUM (continued)

On March 6, 2014, the Extraordinary General Meeting of Shareholders resolved to reduce the corporate capital by amount of EUR 2,000,000 shares by way of the repurchase and the subsequent cancellation of the class A shares.

On March 31, 2015, the Extraordinary General Meeting of Shareholders resolved to reduce the corporate capital by amount of EUR 2,200,000 shares by way of the repurchase and the subsequent cancellation of the class A shares.

On March 31, 2015, the corporate capital of the Company is EUR 3,975,147,322 represented by 3,623,642,458 "*Class A Shares*" with a nominal value of EUR 1 each and 351,504,864 "*Class B Shares*" with a nominal value of EUR 1 each.

✓ Share premium and similar premiums

On January 6, 2011 and June 20, 2011, the Company's Shareholders made two cash contributions, respectively in an amount of EUR 100,000 and EUR 400,000, without the issuance of new shares by the Company. On June 27, 2012, a cash contribution in an amount of EUR 200,000 was made by the Shareholders, without the issuance of new shares by the Company.

The amounts so contributed are booked in the Company's accounts as a non-share contribution (under the reference of the account 115 of the Luxembourg standard chart account dated June 10, 2009) constituting a free reserve of the Company and with the reference "*Class A Share premium*".

On March 2, 2012, the Company's Shareholders resolved to allocate the contributions in kind of the second Meeting in the amount of EUR 412,091,355 to the share capital account of the Company and in an amount of EUR 263,628,648 to the share premium account of the Company attributable to the "*Class B Shares*".

On December 6, 2012, the Company's Shareholders resolved to allocate the share premium attributable to the "*Class B Shares*" in an amount of EUR 263,628,648 to the share capital account of the Company.

On December 23, 2013, the Company's Shareholders resolved to allocate the contributions in kind of CPECs in the amount of EUR 49,793,456 to the share premium account of the Company attributable to the "*Class A Shares*".

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NOTE 5 – SUBSCRIBED CAPITAL, SHARE PREMIUM AND SIMILAR PREMIUMS (continued)

The movements for the year ended on March 31, 2015 are as follows:

	Subscribed capital			*Share premiums and similar premiums*		
	Class A shares	*Class B shares*	*Total Subscirbed Capital*	*Class A share premium*	*Class B share premium*	*Total Share premium and similar premiums*
Balance as at March 31, 2014	***3,625,842,458***	***351,504,864***	***3,977,347,322***	***50,493,456***	**-**	***50,493,456***
31st March 2015 : capital decrease	(2,200,000)	-	***(2,200,000)***	-	-	**-**
Balance as at March 31, 2015	***3,623,642,458***	***351,504,864***	***3,975,147,322***	***50,493,456***	**-**	***50,493,456***

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NOTE 6 –RESERVES, PROFIT OR (LOSS) BROUGHT FORWARD AND RESULT FOR THE FINANCIAL YEAR

The movements for the year ended on March 31, 2015 are as follows:

	Legal reserve	Profit or loss brought forward	Result for the financial year
Balance as at March 31, 2014	***688***	***(344,335,155)***	***(628,573,223)***
Appropriation of the result for the year 2014	-	(628,573,223)	628,573,223
Profit for the period ended on March 31, 2015	-	-	353,989,851
Balance as at March 31, 2015	***688***	***(972,908,378)***	***353,989,851***

✓ Legal reserve

Under Luxembourg law, the Company must appropriate to the legal reserve a minimum of 5% of the annual net profit, until such reserve equals 10% of the share capital. Distribution of the legal reserve by way of dividends is restricted.

NOTE 7 - PROVISIONS

Provisions consist of provision for accounting and legal services, as well as tax compliance services with respect to the year ended on March 31, 2015.

NOTE 8 – NON SUBORDINATED DEBTS

Amounts due and payable for the accounts shown under "Non subordinated debts" are as follows:

	March 31, 2015	***March 31, 2014***
Becoming due and payable after less than one year		
✓ *Bank overdraft*	*2,365,291*	*-*
✓ *Other Creditors*	*65*	*65*
✓ *Amounts owed to affiliated undertakings*	*5,619*	*6,086*
Total	***2,370,975***	***6,151***

NOTE 9 – TAXATION

The Company, incorporated as a "Société de participation financière – SOPARFI", is subject to three annual taxes. One of these taxes is levied on the net worth, and the other two on the annual profit.

ALLOCATION OF RESULTS

Profit as of March 31, 2015	EUR	353'989’851.00
Result carried forward	EUR	(972'908’378.00)
To carry forward	EUR	(618'918’527.00)

This decision meets the managers’ allocation.

BOARD OF MANAGERS

Mr. Cornélius BECHTEL, Manager B, born on March 11, 1968 in Emmerich (Germany), with professional address at L-1420 Luxembourg, 5, avenue Gaston Diderich

Mr. Yves WAGNER, Manager B, born on November 16, 1958 in Luxembourg (Grand Duchy of Luxembourg), with professional address at L-1273 Luxembourg, 19, rue de Bitbourg.

Mr. Charles DIAO, Manager A, born on May 5, 1957 ,in China, with professional address at 900, N Stuart, 907 Arlington, VA 22203 (USA)

Mrs. Diane ROHLEDER, Manager A, born on January 30, 1965 in New York (USA) with professional address at 3170 Fairview Park Drive, Falls Church, VA 22042 (USA)